

Table of 33 Hard Infrastructure Projects with Estimated CAPEX from EBRD Study

Nr.	NAME OF THE PROJECT	COUNTRY	ESTIMATED TIMELINE	TYPE	MAIN STAKEHOLDER	EST. CAPEX
Basket 1						
1	Shalkar-Beyneu Road Project (648 km)	KAZ	Short Term	Road	Sovereign	€709 million
2	Darbaza-Maktaaral Railway Project (106km)	KAZ	Short Term	Railway	Sovereign	€318 million
3	Expansion of Saryagash Railway Station	KAZ	Short Term	Railway/Logistic	Sovereign/Private	€9 million
4	Almaty Railway bypass (73.2 km)	KAZ	Short Term	Railway	Sovereign	€200 million
5	Port capacity expansion (handling equipment, improved berths) and container port (Aktau and Kuryk)	KAZ	Medium Term	Maritime	Sovereign/Private	€307 million
6	Warehousing and distribution centers in multimodal logistics centers (approx. 2)	KAZ	Medium Term	Logistic	Private	€45 million per center
7	Development and upgrade of the multi-modal logistics centres in Osh and Alamedin	KGZ	Short Term	Logistic	Sovereign/Private	€68 million
8	Development of 1-Stop Border Post, Joint Logistics Center in Fotokhobod BCP	TJK	Short Term	Logistic	Sovereign/Private	€18.2 million
9	Expansion of Existing Northern Railway Line to the Sughd Economic Zone and Northern Part of the Region	TJK	Medium Term	Railway	Sovereign/Private	€68.2 million
10	Turkmenbashi Garabogaz (Kazakhstan border) road rehabilitation	TKM	Short Term	Road	Sovereign	€51 million
11	Developing a logistics center at the Turkmenistan -Kazakhstan border	TKM	Medium Term	Logistic	Sovereign/Private	€46 million
12	Oq-Kuprik railway station capacity enhancement	UZB	Short Term	Logistic	Sovereign/Private	€4.4 million
13	Expansion of railway into Namangan FEZ (1 km)	UZB	Short Term	Railway	Sovereign/Private	€8.2 million
14	Development of multimodal logistics centers and A-class warehouses (approx. 3)	UZB	Short Term	Logistic	Private	€45 million per center
Total estimate Basket 1						€2,032 million
Basket 2						
15	Altynkol terminal expansion	KAZ	Short Term	Logistic	Sovereign/Private	€18 million
16	Rail investments needed for multimodal logistics centers	KAZ	Medium Term	Railway	Sovereign/Private	Depends on nature of investments
17	Kyzylorda (KAZ) - Uchquduk (UZB) Road Project (KAZ section)	KAZ	Long Term	Road	Sovereign	€68 million
18	Rolling stock expansion + fitting platforms in key ports/terminals	KAZ	Long Term	Railway	Sovereign/Private	€149 million
19	Fleet Expansion (marine)	KAZ	Long Term	Maritime	Sovereign/Private	€200 million
20	Further development of Farap/Alat BCP and reproachment roads	UZB	Medium Term	Logistic/Road	Sovereign/Private	€19.6 million
21	Uchkuduk (UZB) - Kyzylorda (KAZ) Road Rehabilitation/Reconstruction	UZB	Long Term	Road	Sovereign	€97 million
Total estimate Basket 2						€560.3 million
Basket 3						
22	Aktau-Beyneu railway double-tracking and electrification	KAZ	Medium Term	Railway	Sovereign	€1,900 million
23	Beyneu (KAZ) - Nukus (UZB) railway reconstruction (KAZ section)	KAZ	Medium Term	Railway	Sovereign	€159 million
24	Almaty-Khorgos railway double tracking & electrification	KAZ	Medium Term	Railway	Sovereign	€1,200 million
25	Electrification and Rehabilitation of Balykchy-Lugovaya Rail Line	KGZ	Medium Term	Railway	Sovereign	€425 million
26	Construction of Tourgart-Arpa-Makmal-Jalal Abad Railway Line (CHN-KGZ-UZB Rail Line)	KGZ	Medium Term	Railway	Sovereign	€4,000 million
27	Balykchy-Makmal Rail Line	KGZ	Long Term	Railway	Sovereign	€1,800 million
28	Electrification of northern railway network of Tajikistan (Khujand-Uzbek border)	TJK	Long Term	Railway	Sovereign	€142.7 million
29	Turkmenbashi-Gyzylgaya-Konye-Urgenchroad rehabilitation/ reconstruction	TKM	Long Term	Road	Sovereign	€291 million
30	Increasing Uzen-Bolashak-Bereket Line Capacity	TKM	Long Term	Road	Sovereign	€564 million
31	Nukus (UZB) - Beyneu (KAZ) railway reconstruction (UZB section)	UZB	Medium Term	Railway	Sovereign	€159 million
32	Increased capacity on Tashkent-Samarkand Railway Line	UZB	Long Term	Railway	Sovereign	€1,100 million
33	Construction of Roads from Tashkent to Samarkand, and Tashkent to Andijan on a PPP Basis	UZB	Long Term	Road	Sovereign	€3,800 million
Total estimate Basket 3						€15,540.7 million
Total estimate All Baskets						€18,133 million*

* The total sum of all baskets currently does not reach 18.5 billion, since item 16 in the above list currently has no allocated amount.